



## SLIDING SCALE FEE PROGRAM APPLICATION

CASA-Trinity, Inc. provides essential services regardless of a patient’s ability to pay. Our “Sliding Scale Fee Program” is based on family size and annual income. In order to qualify for a “Sliding Scale Fee Program” the client must have had previously applied for insurance and got denied or have no behavioral health benefits with their current coverage. This form must be completed to apply to the program and must be updated every 12 months and when a financial change occurs. To apply, complete this form and sign the attached Policy document. Submit both documents to CASA-Trinity Front Office staff along with required documents (3-4 current paystubs and driver’s license or other form of identification), or mail signed policy and form along with copies of required documents to CASA-Trinity, Inc, Attn: Billing Department, 45 Maple Street, Dansville, NY 14437. All information is kept confidential.

|                           |      |       |                     |       |
|---------------------------|------|-------|---------------------|-------|
| NAME OF HEAD OF HOUSEHOLD |      |       | PLACE OF EMPLOYMENT |       |
| STREET                    | CITY | STATE | ZIP                 | PHONE |

### LIST SPOUSE AND DEPENDENTS UNDER AGE 18

| NAME | DATE OF BIRTH | NAME      | DATE OF BIRTH |
|------|---------------|-----------|---------------|
| SELF |               | DEPENDENT |               |
| SELF |               | DEPENDENT |               |
| SELF |               | DEPENDENT |               |
| SELF |               | DEPENDENT |               |

# ANNUAL HOUSEHOLD INCOME

| SOURCE   | SELF | SPOUSE | OTHER | TOTAL |
|--|------|--------|-------|-------|
| Gross wages, salaries, tips, etc.  |      |        |       |       |
| Income from business, self-employment, and dependents  |      |        |       |       |
| Unemployment compensation, workers' compensation, Social Security, Supplemental Security Income, public assistance, veterans' payments, survivor benefits, pension or retirement income    |      |        |       |       |
| Interest, dividends, rents, royalties, income from estates, trusts, educational assistance, alimony, child support, assistance from outside the household, and other miscellaneous sources |      |        |       |       |
| <b>TOTAL INCOME</b>  |      |        |       |       |

***I certify that the family size and income information shown above is correct.***

|             |  |
|-------------|--|
| Print Name: |  |
| Signature:  |  |
| Date:       |  |

## FOR OFFICE USE ONLY

Patient Name: \_\_\_\_\_  
 Approved Discount: \_\_\_\_\_  
 Billing Specialist: \_\_\_\_\_  
 Clinic & Clinician: \_\_\_\_\_  
 Clinic Supervisor: \_\_\_\_\_  
 Recommendation, Signature, Date: \_\_\_\_\_  
 Approved by (CFO): \_\_\_\_\_  
 Date Approved: \_\_\_\_\_

| VERIFICATION CHECKLIST  | YES | NO |
|---|-----|----|
| Identification/Address: Driver's License, employment ID, or other |     |    |
| Income: 3-4 current pay stubs                                     |     |    |
| Insurance: Insurance Cards  |     |    |